

## NEWS RELEASE

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For Immediate Release

Contact:

Darby Ivins

210-694-2100, ext. 2

darby@martincapital.com

### **Martin Capital Advisors, LLP, Ranked Number One by Broadridge “Best Money Managers”**

(San Antonio, Texas) --- Martin Capital Advisors, LLP (MCA), a registered investment advisor based in San Antonio, Texas, has received 16 “Best Money Manager” rankings for the firm’s performance over multiple time frames through December 31, 2024. MCA was awarded this distinction by Broadridge Financial Solutions, which is a database that measures and ranks the performance of investment managers. Please see the various rankings of asset classes below:

<b>Asset Class</b>	<b>Timeframe (ending 12/31/2024)</b>	<b>Ranking</b>	<b>Product Name</b>
U.S. Growth & Value Equity	10-Year	(Ranked 4 out of 294)	MCA Flexible Growth Portfolios
U.S. Growth & Value Equity	5-Year	(Ranked 9 out of 383)	MCA Flexible Growth Portfolios
U.S. Growth & Value Equity	1-Year	(Ranked 12 out of 423)	MCA Flexible Growth Portfolios
U.S. Growth & Value Equity	1-Quarter	(Ranked 14 out of 426)	MCA Flexible Growth Portfolios
U.S. Balanced/Multi-Asset (All Styles)	5-Year	(Ranked 1 out of 353)	MCA Balanced Portfolios
U.S. Balanced/Multi-Asset (All Styles)	10-Year	(Ranked 1 out of 239)	MCA Balanced Portfolios
U.S. Balanced/Multi-Asset (All Styles)	1-Year	(Ranked 11 out of 405)	MCA Balanced Portfolios
U.S. Balanced/Multi-Asset (All Styles)	1-Quarter	(Ranked 4 out of 407)	MCA Balanced Portfolios
U.S. Diversified/Multi-cap Equity	10-Year	(Ranked 5 out of 187)	MCA Flexible Growth Portfolios
U.S. Diversified/Multi-cap Equity	1-Quarter	(Ranked 30 out of 273)	MCA Flexible Growth Portfolios
U.S. Diversified/Multi-cap Equity	1-Year	(Ranked 29 out of 273)	MCA Flexible Growth Portfolios
U.S. Diversified/Multi-cap Equity	5-Year	(Ranked 10 out of 232)	MCA Flexible Growth Portfolios
U.S. Diversified/Multi-cap Growth & Value Equity	1-Quarter	(Ranked 2 out of 90)	MCA Flexible Growth Portfolios
U.S. Diversified/Multi-cap Growth & Value Equity	1-Year	(Ranked 5 out of 90)	MCA Flexible Growth Portfolios
U.S. Diversified/Multi-cap Growth & Value Equity	5-Year	(Ranked 3 out of 81)	MCA Flexible Growth Portfolios
U.S. Diversified/Multi-cap Growth & Value Equity	10-Year	(Ranked 2 out of 67)	MCA Flexible Growth Portfolios

### **About Broadridge**

Broadridge is the leading provider of investor communications and technology-driven solutions for wealth management, asset management and capital markets firms. We help clients drive operational excellence to manage risk, accelerate growth and deliver real business value. Our technology-driven solutions power the entire investment lifecycle, enabling our clients to successfully manage the complexity and operational requirements of today's capital markets. Broadridge is at the forefront of multi-channel communications, strengthening our clients' capabilities to communicate with their clients and investors and meet regulatory requirements.

### ***What is Best Money Managers (BMM)?***

BMM a comprehensive survey of institutional money managers' performance that is published quarterly. All rankings in this publication have met the following requirements:

- Performance must be calculated "net" of all fees and brokerage commissions. This means after all fees and commissions have been deducted;
- Performance must be calculated inclusive of all cash reserves;
- Performance results must be calculated in U.S. dollars, that is, from the perspective of a U.S.-based investor;
- Performance results must be calculated on an asset base which is at least \$10 million in size for traditional" U.S. asset classes (equity, fixed income, balanced accounts) or at least \$1 million in the case of international and "alternative" U.S. asset classes;
- The classification of the product must fall into one of the categories, which we rank. We only publish rankings for categories/time period combinations for which we have at least 20 contenders.

### **About Martin Capital Advisors, LLP**

Martin Capital Advisors, LLP, (MCA) a registered investment advisor based in San Antonio, TX, specializes in managing investment portfolios for long-term capital appreciation. Paul Martin, managing partner and chief investment officer of MCA, founded the firm in 1989. The firm's investment portfolio performances have often been ranked at or near the top of all diversified investment strategies for over three decades.

**Past performance does not guarantee future results.**

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