

NEWS RELEASE

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For Immediate Release

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Martin Capital Advisors Ranked Number One by Broadridge “Best Money Managers”

(San Antonio, Texas) --- Martin Capital Advisors (MCA), a registered investment advisor based in San Antonio, Texas, has received 9 “Best Money Manager” rankings for the firm’s performance over multiple time frames through March 31, 2025. MCA was awarded this distinction by Broadridge Financial Solutions, which is a database that measures and ranks the performance of investment managers. Please see the various rankings of asset classes below:

Asset Class	Quarter(s)	Ranking	Product Name
U.S. Growth & Value Equity	4 Quarter(s) ending 3/31/2025	(Ranked 27 out of 416)	MCA Flexible Growth Portfolios
U.S. Growth & Value Equity	40 Quarter(s) ending 3/31/2025	(Ranked 3 out of 295)	MCA Flexible Growth Portfolios
U.S. Balanced/Multi-Asset (All Styles)	20 Quarter(s) ending 3/31/2025	(Ranked 15 out of 337)	MCA Balanced Portfolios
U.S. Balanced/Multi-Asset (All Styles)	40 Quarter(s) ending 3/31/2025	(Ranked 2 out of 230)	MCA Balanced Portfolios
U.S Diversified/Multi-cap Equity	40 Quarter(s) ending 3/31/2025	(Ranked 3 out of 183)	MCA Flexible Growth Portfolios
U.S Diversified/Multi-cap Equity	20 Quarter(s) ending 3/31/2025	(Ranked 39 out of 228)	MCA Flexible Growth Portfolios
U.S. Diversified/Multi-cap Growth & Value Equity	40 Quarter(s) ending 3/31/2025	(Ranked 1 out of 65)	MCA Flexible Growth Portfolios
U.S. Diversified/Multi-cap Growth & Value Equity	20 Quarter(s) ending 3/31/2025	(Ranked 10 out of 77)	MCA Flexible Growth Portfolios
U.S. Diversified/Multi-cap Growth & Value Equity	4 Quarter(s) ending 3/31/2025	(Ranked 8 out of 85)	MCA Flexible Growth Portfolios

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About Broadridge

Broadridge is the leading provider of investor communications and technology-driven solutions for wealth management, asset management and capital markets firms. We help clients drive operational excellence to manage risk, accelerate growth and deliver real business value. Our technology-driven solutions power the entire investment lifecycle, enabling our clients to successfully manage the complexity and operational requirements of today's capital markets. Broadridge is at the forefront of multi-channel communications, strengthening our clients' capabilities to communicate with their clients and investors and meet regulatory requirements.

What is Best Money Managers (BMM)?

BMM a comprehensive survey of institutional money managers' performance that is published quarterly. All rankings in this publication have met the following requirements:

- Performance must be calculated "net" of all fees and brokerage commissions. This means after all fees and commissions have been deducted;
- Performance must be calculated inclusive of all cash reserves;
- Performance results must be calculated in U.S. dollars, that is, from the perspective of a U.S.-based investor;
- Performance results must be calculated on an asset base which is at least \$10 million in size for traditional" U.S. asset classes (equity, fixed income, balanced accounts) or at least \$1 million in the case of international and "alternative" U.S. asset classes;
- The classification of the product must fall into one of the categories, which we rank. We only publish rankings for categories/time period combinations for which we have at least 20 contenders.

About Martin Capital Advisors

Martin Capital Advisors (MCA) a registered investment advisor based in San Antonio, TX, specializes in managing investment portfolios for long-term capital appreciation. Paul Martin, managing partner and chief investment officer of MCA, founded the firm in 1989. The firm's investment portfolio performances have often been ranked at or near the top of all diversified investment strategies for over three decades.

Past performance does not guarantee future results.

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